

Attention:

Creditors of Group Five Limited (In Business Rescue)

Delivered by Email

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees Are Employed
- Published on the Website Maintained by the Company and Accessible to Affected Persons

9 April 2019

NOTICE TO CREDITORS

1. At the first meeting of creditors held on 26 March 2019, the business rescue practitioners proposed that the date for the publication of the business rescue plan for Group Five Limited be extended from 16 April 2019 to 28 June 2019, and the business rescue practitioners procured a vote of those present at the meeting.
2. For an extension of the publication of a business rescue plan to be granted, a simple majority of the creditors voting interests (i.e. value of the creditors) is required. We can confirm that the vote was unanimous and all creditors agreed to the extension of the date for the publication of the business rescue plan to 28 June 2019.
3. If you have any requests or queries, they may be directed to G5ltdbr@groupfive.co.za. You are also encouraged to visit the company's website (www.g5.co.za) which contains notifications that have been circulated to affected persons of the company.

Group Five Limited

Reg No 1969/000032/06

Directors: *N Mandindi (Chairperson) *CH Fernandez *RJ Huntley *MR Upton *EB Williams TC Kgogo (CEO) AJ Clacher (CFO)
*Non Executive
Company Secretary: NC Katamzi

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