

Delivered by Email to All Affected Persons

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
 - Published on the Website Maintained by the Company and Accessible to Affected Persons
 - Hand Delivered to Trade Unions After Publication
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30 August 2019

ATTENTION:

Affected Persons of Group Five Limited (In Business Rescue)

NOTICE TO AFFECTED PERSONS REGARDING THE PUBLICATION OF THE BUSINESS RESCUE PLAN IN TERMS OF SECTION 150(5) OF THE COMPANIES ACT 71 OF 2008 IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF GROUP FIVE LIMITED (IN BUSINESS RESCUE)

1. In accordance with section 150(5) of the Companies Act 71 of 2008 ("**Act**"), we hereby publish the Business Rescue Plan of Group Five Limited (registration number: 1969/000032/06) ("**Company**").
2. The business rescue plan sets out the manner in which the business rescue practitioners believe that the Company can be rescued within the meaning of the Act.
3. More particularly, the business rescue plan contains background of the Company, the proposals for the release or rescue of the Company from business rescue, and the assumptions and conditions upon which the business rescue plan is based.
4. A copy of the business rescue plan is enclosed herewith.
5. Furthermore, a copy of the business rescue plan–
 - a. has been uploaded to the Company's website – www.groupfive.co.za under the Business Rescue Tab
 - b. is titled "Business Rescue Plan – Group Five Limited"; and
 - c. will be available for downloading from the Company's website for the duration of the Company's business rescue proceedings.

Group Five Limited

Reg No 1969/000032/06

Directors: *RJ Huntley TC Kgogo (CEO) AJ Clacher (CFO)
*Non Executive

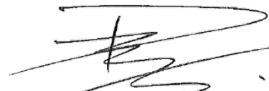
2 Eglin Road, Sunninghill, 2191
Postnet Suite 500 Private Bag X26 Sunninghill 2157 South Africa
Tel +27 10 060 1555 Email info@groupfive.co.za Web www.groupfive.co.za

6. We have also enclosed a proxy form for the purpose of nominating a person to vote on your behalf at the meeting.
7. Proxy forms must be returned via email to g5ltdbr@groupfive.co.za by **17h00** on **9 September 2019**.
8. Details of the meeting for Creditors to vote on the plan for the Company are set out below:

Date: Wednesday 11th September 2019
Time: 15h00
Venue: Rosebank Union Church
38 St Andrews Rd (cnr William Nicol and St Andrews)
Hurlingham, Sandton
Johannesburg

9. If you have any requests or queries, they may be directed to g5ltdbr@groupfive.co.za.

Yours faithfully,



Peter van den Steen

The Business Rescue Practitioners of Group Five Limited (In Business Rescue)



Dave Lake

Group Five Limited

Reg No 1969/000032/06

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