

Delivered by Email to All Affected Persons

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18 September 2019

ATTENTION: Affected Persons of Group Five Construction Proprietary Limited (In Business Rescue)

NOTICE TO AFFECTED PERSONS IN TERMS OF SECTION 152 OF CHAPTER 6 OF THE COMPANIES ACT 71 OF 2008 IN RESPECT OF A SEMANTIC AMENDMENT OF THE BUSINESS RESCUE PLAN OF GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED (IN BUSINESS RESCUE)

1. We hereby give notice to all known creditors and all other affected persons of Group Five Construction Proprietary Limited ("**Company**") that a minor semantic amendment was made to the business rescue plan ("**the Plan**"), before it was put to the vote, at the meeting ("**Meeting**") of creditors and other holders of a voting interest, on **Wednesday, the 11th September 2019 at 11h00 at The Rosebank Union Church, 38 St Andrews Rd, Sandton Johannesburg.**
2. The amendment was made to section 6.27 in paragraph 6.27.1.3.
3. The original paragraph in the Plan stated:

6.27.1.3. Unsecured PCF Creditors, who will rank in the order in which such PCF is provided;

4. It was tabled, discussed and subsequently decided that the word '**Unsecured**' was irrelevant and was thus deleted with the consent of the creditors present at the Meeting and the Business Rescue Practitioners.
5. The paragraph in the amended Plan now reads:

6.27.1.3. PCF Creditors, who will rank in the order in which such PCF is provided;

6. The Plan has been published to known affected persons and has been further made available on the Group Five website at www.groupfive.co.za or www.g5.co.za under the Business Rescue Tab.

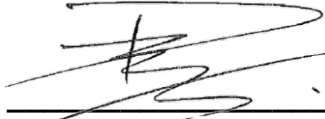
Group Five Construction (Pty) Ltd
Reg No 1974/003166/07

Directors: TC Kgogo AJ Clacher NM Humphreys KR Maharaj



7. If you have any requests or queries, they may be directed to G5constructionptyltd@groupfive.co.za.

Yours faithfully,



Peter van den Steen

The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)



Dave Lake

Group Five Construction (Pty) Ltd
Reg No 1974/003166/07

Directors: TC Kgogo AJ Clacher NM Humphreys KR Maharaj



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