

Delivered by Email to All Affected Persons

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
  - Published on the Website Maintained by the Company and Accessible to Affected Persons
  - Hand Delivered to Trade Unions
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**18 September 2019**

**ATTENTION: Affected Persons of Group Five Construction Proprietary Limited (In Business Rescue)**

**NOTICE TO AFFECTED PERSONS IN TERMS OF SECTION 152 OF CHAPTER 6 OF THE COMPANIES ACT 71 OF 2008 IN RESPECT OF THE OUTCOME OF THE VOTE ON THE BUSINESS RESCUE PLAN OF GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED (IN BUSINESS RESCUE)**

1. we hereby give notice to all known creditors and all other affected persons of Group Five Construction Proprietary Limited ("**Company**") of the outcome of the vote cast on the business rescue plan, that was put to the vote, at the meeting ("**Meeting**") of creditors and other holders of a voting interest, on **Wednesday, the 11<sup>th</sup> September 2019 at 11h00 at The Rosebank Union Church, 38 St Andrews Rd, Sandton Johannesburg.**
2. Votes were cast and **96.2%** of creditors and any other holders of a voting interest **voted in favour** of the Plan and **3.8%** of creditors and other holders of a voting interest **voted against** the Plan.
3. **88% of the Company's creditors** cast their votes at the meeting or by proxy.
4. For the Plan to be approved and adopted and binding on the Company, it must be supported by the holders of more than 75% of the creditors' voting interests that were voted and the votes in support of the proposed plan must include at least 50% of the independent creditors voting interests, if any, that were voted.
5. Thus the Plan was approved with an overwhelming majority.
6. The Plan has been published to known affected persons and has been further made available on the Group Five website at [www.groupfive.co.za](http://www.groupfive.co.za) or [www.g5.co.za](http://www.g5.co.za) under the Business Rescue Tab.
7. If you have any requests or queries, they may be directed to [G5constructionptyltd@groupfive.co.za](mailto:G5constructionptyltd@groupfive.co.za).

Group Five Construction (Pty) Ltd

Reg No 1974/003166/07

Directors: TC Kgogo AJ Clacher NM Humphreys KR Maharaj



Yours faithfully,



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**Peter van den Steen**  
The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)



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**Dave Lake**  
The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)

**Group Five Construction (Pty) Ltd**  
Reg No 1974/003166/07

Directors: TC Kgogo AJ Clacher NM Humphreys KR Maharaj



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