

Companies and Intellectual Property Commission
Republic of South Africa

Form CoR 123.2

About this Form

- This form is issued in terms of sections 129 and 131 of the Companies Act, 2008, and Regulation 123 of the Companies Regulations, 2011.
- This notice must be published to every affected person within:
 - (a) 2 business days after it has filed, if the company appointed the Practitioner; or
 - (b) 5 business days after the court order, in such a case.
- If this notice is issued following a company appointment, any affected person may apply to a court in terms of section 130 for an order setting aside the appointment, or requiring the practitioner to provide security.
- The fee for filing this Notice is R0.

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

Postal Address
PO Box 429
Pretoria
0001
Republic of South Africa
Tel: 086 100 2472

www.cipc.co.za

Notice of Appointment of Business Rescue Practitioner

Date: 13 March 2019

Customer Code: WERKMP

Concerning

(Name and Registration Number of Company)

Name: Group Five Limited

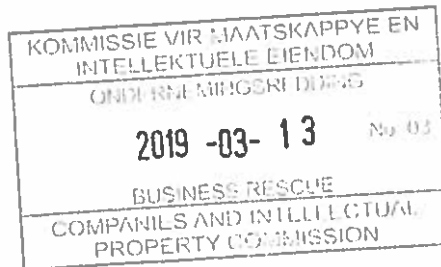
Registration No: 1969/000032/06

The above named company commenced business rescue proceedings on 11 March 2019

The following person has been appointed as the business rescue practitioner:
Peter van den Steen and Dave Lake

By the company, in terms of section 129 (3)(b).

By the court, in terms of section 131 (5).



Name and Title of person signing on behalf of the Company:

THABO KLOOGA - DIRECTOR

Authorised Signature:



11 March 2019

Companies and Intellectual Property Commission

Dear Madam/Sir,

APPOINTMENT AS BUSINESS RESCUE PRACTITIONER IN THE BUSINESS RESCUE OF GROUP FIVE LIMITED (WITH REGISTRATION NUMBER 1969/000032/06)

1. I, Petrus Francois van den Steen, hereby confirm that I have been nominated to act as one of the joint business rescue practitioners of Group Five Limited, with registration number 1969/000032/06, ("the Company").
2. I hereby accept the appointment, and further confirm the following:
 - 2.1 I am of sound financial status and not insolvent in terms of Section 138 of the Companies Act, 71 of 2008 ("the Act");
 - 2.2 I am not subject to an order of probation as referred to in terms of Section 138(1)(c) of the Act;
 - 2.3 I would not be disqualified from acting as a director of the Company in terms of Section 138(1)(d) of the Act;
 - 2.4 I do not have any relationship with the Company that would lead a reasonable and informed third party to conclude that my integrity, impartiality or objectivity is compromised by any such relationship as envisaged by section 138(1)(e) of the Act;
 - 2.5 I am not related to any person who has a relationship envisaged in section 138(1)(f) of the Act.
 - 2.6 I currently have the capacity to accept this appointment; and
 - 2.7 I am not otherwise disqualified to be appointed as one of the joint business rescue practitioners of the Company in terms of any other provision of section 138(1) of the Act.
3. I note that I have been conditionally licensed as a Senior Business Rescue Practitioner by the Companies and Intellectual Property Commission, accredited as a Professional Turnaround Practitioner ("PTP") by the Turnaround Managers Association ("TMA") and designated as Business Restructuring Professional ("BRP") by the South African Restructuring and Insolvency Practitioners Association ("SARIPA"). Copies of the aforementioned are attached as "Annexure A – Peter van den Steen".

Yours Sincerely,

Petrus Francois van den Steen

