

NOTICE TO AFFECTED PERSONS

Delivered by Email

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
- Published on the Website Maintained by the Company and Accessible to Affected Persons

27 June 2019

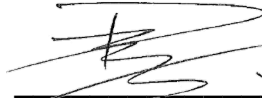
EXTENSION OF THE DATE FOR THE PUBLICATION OF THE BUSINESS RESCUE PLAN OF GROUP FIVE LIMITED (IN BUSINESS RESCUE)

1. The business rescue plan for Group Five Limited ("Limited") was, in terms of the Companies Act 71 of 2008, as amended ("Companies Act") required to be published within 25 business days after the date on which the business rescue practitioners are appointed.
2. The Companies Act provides that the date for publication of the business rescue plan may be extended by such longer period as may be allowed by the holders of a majority of the creditors' voting interests.
3. We requested an extension of the date for the publication of the plan from the creditors of Limited on 19 June 2019.
4. We confirm that the further extension of the date for the publication of the plan from 28 June 2019 to 30 August 2019 has been approved with the requisite support of the creditors of Limited.
5. We thank all creditors for their support and will continue to keep you updated with the progress of these business rescue proceedings.
6. If you have any requests or queries, they may be directed to G5ltdbr@groupfive.co.za
7. You are also encouraged to visit the company's website (www.g5.co.za) which contains notifications that have and will be circulated to affected persons of the company from time to time.

Yours faithfully,



Dave Lake



Peter van den Steen

Joint Business Rescue Practitioners of Group Five Construction Proprietary Limited (in business rescue)

Group Five Limited

Reg No 1969/000032/06

Directors: *RJ Huntley TC Kgogo (CEO) AJ Clacher (CFO)
*Non Executive