

Attention:

Creditors of Group Five Construction Proprietary Limited (In Business Rescue)

Delivered By Email

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
- Published on the Website Maintained by the Company and Accessible to Affected Persons

24 April 2019

NOTICE TO CREDITORS – PROOF OF CLAIMS

- 1 The business rescue practitioners ("BRPs") of Group Five Construction Proprietary Limited (in Business Rescue) ("the Company") are in the process of investigating the affairs of the Company for the purpose, among other things, of preparing a business rescue plan that is required to be published before the end of June 2019.
- 2 In order to achieve this, the BRPs are required to complete the process of reconciling the claims of creditors against the books and records of the Company as a matter of urgency in order to publish the plan within the time permitted.
- 3 In order to comply with the plan publication date and to expedite this process, all creditors of the Company are requested to submit their claims for assessment by the BRPs by no later than 17h00 on 15 May 2019.
- 4 A claim form is enclosed with this notice (also available on the Company's website – www.g5.co.za) and can be completed and submitted to G5constructionptyltd@groupfive.co.za

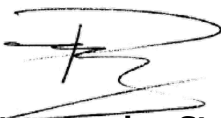
Group Five Limited

Reg No 1969/000032/06

Directors: *N Mandindi (Chairperson) *CH Fernandez *RJ Huntley *MR Upton *EB Williams TC Kgogo (CEO) AJ Clacher (CFO)
*Non Executive

2 Eglin Road, Sunninghill, 2191
Postnet Suite 500 Private Bag X26 Sunninghill 2157 South Africa
Tel +27 10 060 1555 Email info@groupfive.co.za Web www.groupfive.co.za

- 5 Please ensure that your account details with the Company are clearly highlighted, as that will assist us in expediting this process.
- 6 Please direct any requests or queries to G5constructionptyltd@groupfive.co.za
- 7 You are also encouraged to visit the company's website (www.g5.co.za) which contains notifications that have and will be circulated to affected persons of the company from time to time.



Peter van den Steen and Dave Lake

Joint Business Rescue Practitioners of Group Five Construction Proprietary Limited.

Group Five Limited

Reg No 1969/000032/06

Directors: *N Mandindi (Chairperson) *CH Fernandez *RJ Huntley *MR Upton *EB Williams TC Kgogo (CEO) AJ Clacher (CFO)
*Non Executive

2 Eglin Road, Sunninghill, 2191
Postnet Suite 500 Private Bag X26 Sunninghill 2157 South Africa
Tel +27 10 060 1555 Email info@groupfive.co.za Web www.groupfive.co.za