

Delivered by Email to the Creditors

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15 April 2019

**GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED (IN BUSINESS RESCUE) –  
NOTICE OF MEETING OF CREDITORS**

Notice is hereby given to the creditors of Group Five Construction Proprietary Limited ("Group Five Construction") pursuant to the provisions of Sections 143(3) of the Companies Act 71 of 2008 ("Companies Act") that a meeting will be held at the date and time set out below –

**Date: Wednesday 24<sup>th</sup> of April 2019**  
**Time: 09h30**  
**Place: Group Five Johannesburg Offices**  
**Second Floor Town Hall**  
**2 Eglin Road**  
**Sunninghill**  
**2157**

for the purpose of procuring a vote in terms of section 143(3) of the Companies Act.

Section 143(3) of the Companies Act permits a business rescue practitioner, in agreement with the company in business rescue (in this case Group Five Construction), to conclude a fee agreement if the requisite support is obtained from the creditors and shareholders of Group Five Construction.

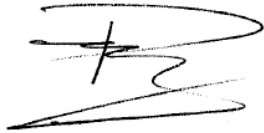
In order for the remuneration agreement to be final and binding on Group Five Construction, the support of –

1. the holders of a majority of the creditors' voting interests present and voting at a meeting called for the purpose of considering the remuneration agreement; and
2. the holders of a majority of the voting rights attached to any shares of the company that entitle the shareholder/s to a portion of the residual value of Group Five Construction on winding up, present and voting at a meeting called for the purpose of considering the remuneration agreement.

Details about the remuneration agreement will be made available at the meeting.

If you have any requests or queries, they may be directed to [G5constructionptyltd@groupfive.co.za](mailto:G5constructionptyltd@groupfive.co.za). You are also encourage to visit the company's website ([www.g5.co.za](http://www.g5.co.za) ) which contains information and notifications that have been circulated to affected persons of the company.

Yours faithfully,



**Peter van den Steen**  
**The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)**



**Dave Lake**  
**Directors of Group Five Construction Proprietary Limited**