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## **ANNEXURE C – LIST OF MATERIAL ASSETS**

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in relation to the

**BUSINESS RESCUE PLAN FOR  
GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED**  
(in business rescue)

Publication Date: 30 August 2019

<b>List of Material Assets</b>		
<b>R'000</b>	<b>Notes</b>	<b>Feb 2019</b>
<b>ASSETS</b>		
<b>Non - current assets</b>		
Property, plant & equipment	<b>1</b>	218 631
Investment in subsidiaries		11 887
Equity accounted investments (Intertoll Capital Partners)		33 041
Pension fund surplus		134 042
Amount due from group companies	<b>2</b>	3 260 829
Other financial asset held at amortised cost		23 100
<b>Total non-current assets</b>		<b>3 681 529</b>
<b>Current Assets</b>		
Inventories		4 427
Pension fund asset held at amortised cost		48 000
Trade and other receivables	<b>3</b>	824 368
<b>Total current assets</b>		<b>876 795</b>
<b>Total assets</b>		<b>4 558 324</b>
<b>Notes</b>		
<b>1</b>	<b><u>Property, plant &amp; equipment</u></b>	
	Computer ware and development cost	760
	Furniture and fittings	5 101
	Mobile plant and vehicles	182 523
	Owner-occupied land and buildings	30 246
	<b>Total</b>	<b>218 631</b>
<b>2</b>	<b><u>Amount due from group companies</u></b>	
	Group Five Power International	657 992
	Other group companies	2 602 838
	<b>Total</b>	<b>3 260 829</b>
<b>3</b>	<b><u>Trade and other receivables</u></b>	
	Accounts Receivable	582 797
	Retention Debtors	241 571
	<b>Total</b>	<b>824 368</b>

**CAUTION:** These are Company accounts and not consolidated. The above extract from the management accounts are draft, unaudited and are presented for illustrative purposes only. The management accounts should not be relied on for any other purpose whatsoever.