

Attention:

Creditors of Group Five Construction Proprietary Limited (In Business Rescue)

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20 March 2019

NOTICE TO CREDITORS REGARDING THE FIRST MEETING OF CREDITORS IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED (IN BUSINESS RESCUE)– SECTION 147(1)

1. As you are aware from the previous correspondence sent to affected persons of Group Five Construction Proprietary Limited ("**Company**"), the Company was placed in business rescue on 11 March 2019 and Petrus (Peter) Francois van den Steen and David Lake were appointed as the business rescue practitioners of the Company.
2. In accordance with section 147(2) of the Companies Act 71 of 2008 ("**Companies Act**") notice is hereby given to all creditors, that the first meeting of creditors in respect of the business rescue proceedings of the Company will be convened at the date, time and place set out below –

Date: 26 March 2019
Time: 09h00 – 10h00
Venue: Rosebank Union Church
Main Auditorium
Corner William Nicol & St Andrews Road,
Hurlingham
Johannesburg
South Africa

3. Please be advised that due to the building security protocols and registration requirements, you will need to allow ample time to be processed by security and to sign attendance forms, so please plan to arrive earlier than the scheduled meeting time.
4. In accordance with the provisions of section 147(2) of the Companies Act, we enclose herewith the agenda for the meeting.

Group Five Construction (Pty) Ltd

Reg No 1974/003166/07

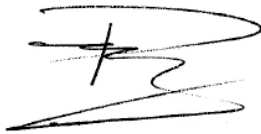
Directors: TC Kgogo AJ Clacher NM Humphreys KR Maharaj JN Nzimande
Company Secretary: NC Katamzi

2 Eglin Road, Sunninghill, 2191
Postnet Suite 500 Private Bag X26 Sunninghill 2157 South Africa
Tel +27 10 060 1555 Email info@groupfive.co.za Web www.groupfive.co.za



5. Claim forms must be completed and sent via email to G5constructionptyltd@groupfive.co.za. A claim form is enclosed with this notice and can also be accessed from the Company's website (www.g5.co.za). In addition to completing a claim form, all invoices and statements (not already submitted to the Company) must be submitted using the existing process (emailing - accountspayable@groupfive.co.za) via the Group Five Automated Invoice Processing System. Instructions on how to submit your claims are included in the claim form and are also available on the Group Five website, under the Business Rescue tab: www.g5.co.za. You will be entitled to submit claims up until the point at which a deadline for the submission of claims is communicated to you.
6. Although you have been invited to this meeting, nothing in this letter shall be construed to be an admission of your status as a creditor of the Company, which status will be determined by the business rescue practitioners in the course of the business rescue proceedings.
7. If you are attending the meeting, you must confirm so by emailing G5constructionptyltd@groupfive.co.za by 15h00 on Friday, 22 March 2019.
8. If you have any requests or queries, they may be directed to: G5constructionptyltd@groupfive.co.za

Yours faithfully,



Peter van den Steen
The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)



Dave Lake
The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)

AGENDA FOR THE FIRST MEETING OF CREDITORS OF GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED ("COMPANY")

- Welcome
- Overview of Business Rescue
- Statement by the Business Rescue Practitioners about the Reasonable Prospects of Rescuing the Company
- Claims and Claim Forms
- Formation of a Creditors Committee and the Appointment of Members

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