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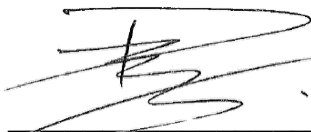
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3 May 2019

**GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED (IN BUSINESS RESCUE)
OUTCOME OF THE VOTE ON THE BUSINESS RESCUE PRACTITIONERS
REMUNERATION AGREEMENT**

1. This is a notice to the creditors of Group Five Construction Proprietary Limited (in business rescue) ("**Construction**") which deals with the outcome of the vote on the business rescue practitioners' ("**BRPs**") remuneration agreement.
2. A meeting of the creditors and shareholders of Construction was held in Johannesburg on Wednesday 24th of April 2019 in terms of section 146 of the Companies Act.
3. At such meeting, the principal terms of the BRPs' remuneration agreement were considered and discussed.
4. Creditors were asked to submit their ballot forms to vote on the remuneration agreement at the meeting.
5. Votes were cast and **98.54%** of creditors voted **in favour** of the remuneration agreement, **0.75%** of creditors voted **against** the remuneration agreement and **0.71% abstained** from voting.
6. For the remuneration agreement to be passed, it requires the consent of a simple majority of creditors present and voting at the meeting.
7. Accordingly, the remuneration agreement has been supported with substantially more than the required majority of 50.1%.
8. If you have any requests or queries, they may be directed to G5constructionptyltd@groupfive.co.za. You are also encouraged to visit the company's website (www.groupfive.co.za or www.g5.co.za) which contains information and notifications that have been circulated to affected persons of the company.

Yours faithfully,



Peter van den Steen
The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)



Dave Lake
of Group Five Construction Proprietary Limited

Group Five Construction (Pty) Ltd
Reg No 1974/003166/07

Directors: TC Kgogo AJ Clacher NM Humphreys KR Maharaj JN Nzimande