

Delivered by Email to the Creditors

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
- Published on the Website Maintained by the Company and Accessible to Affected Persons

3 May 2019

**GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED (IN BUSINESS RESCUE)
CREDITORS COMMITTEE UPDATE**

1. This is a notice to the creditors of Group Five Construction Proprietary Limited (in business rescue) ("**Construction**") which deals with the creditors' committee.
2. At the first meeting of creditors held on Tuesday 26th March 2019 in terms of section 147 of the Companies Act, and the *ad hoc* meetings with creditors in Cape Town and Durban on Thursday 4th April 2019 and Friday 5th April 2019 respectively, the Business Rescue Practitioners ("**BRPs**") called for nominations for representatives to sit on the creditors' committee.
3. The BRPs received a number of nominations and the following persons will, as such, act as representatives of the committee. The BRPs are of the view that from the nominations received, the individuals listed below are fairly representative of the general body of creditors (both secured and concurrent creditors).

COMMITTEE MEMBER NAME	CREDITOR REPRESENTED
Andre Botha	Pro Crane Services
Annecke van der Westhuizen	Solvocore
Brandon Childs	Normellaz Holdings
Christopher Moragemos	Cape Gate Build It
Corne Vermaak	Pre-Form and Formacon
Crosby Yeko	Skyc Roads
Daniël Johannes Swart	Western Province Suppliers
Gavin Morrow	W3O - Washirika 3 Oaks
Hermann Greyling	The Building Company
Jan Breed	Cape Gate Build It and Spar
Jorg Frese	Lombards Insurance
Joseph Gruter	GVJ Electrical
Mashiyane Mabunda	Consortium of Banks
Rudayba Rasool	Secure Electronics
Stephan Franke	Edison Power
Tracy Kriek	Buco
Vincent den Ouden	Elegant Roofing

Group Five Construction (Pty) Ltd
 Reg No 1974/003166/07

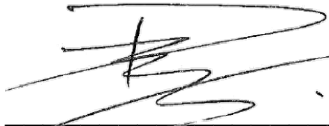
Directors: TC Kgogo AJ Clacher NM Humphreys KR Maharaj JN Nzimande



2 Eglin Road, Sunninghill, 2191
 Postnet Suite 500 Private Bag X26 Sunninghill 2157 South Africa
 Tel +27 10 060 1555 Email info@groupfive.co.za Web www.groupfive.co.za

4. A meeting of the **members** of the **creditors' committee** will be held on **Friday 10th of May 2019 at 14h30.**
5. The purpose of the meeting is for the BRPs to meet the representatives of the committee, to determine the manner in which the committee will consult with the BRPs and the general body of creditors during the development of the business rescue plan and to appoint a chairman for the committee.
6. Details about the meeting of the creditors' committee will be made available to the general body of creditors after the meeting.
7. If you have any requests or queries, they may be directed to G5constructionptyltd@groupfive.co.za. You are also encouraged to visit the company's website (www.groupfive.co.za or www.g5.co.za) which contains information and notifications that have been circulated to affected persons of the company.

Yours faithfully,



Peter van den Steen

The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)



Dave Lake